

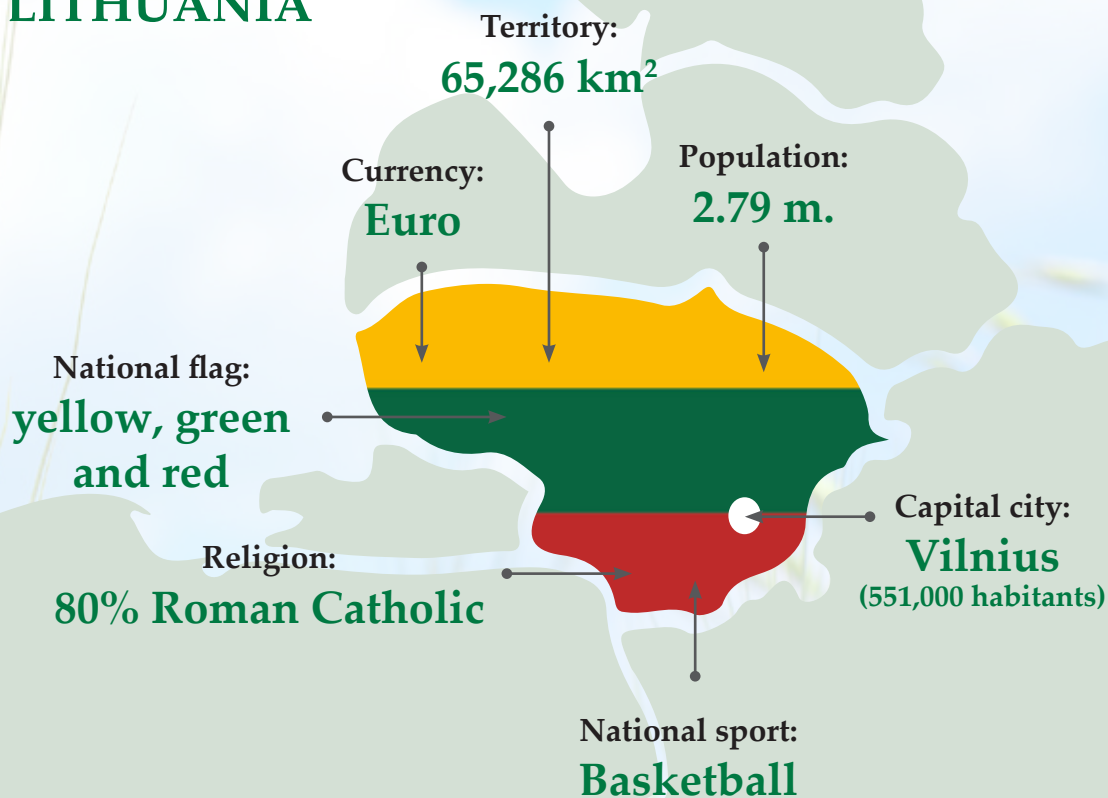
MINISTRY OF AGRICULTURE
OF THE REPUBLIC OF LITHUANIA

LITHUANIAN AGRIFOOD SECTOR

CONTENTS

1. ABOUT LITHUANIA	1
2. AGRIFOOD OVERVIEW	3
3. AGRICULTURE	4
3.1. Main sectors	5
3.1.1. Milk and dairy	5
3.1.2. Meat	9
3.1.2.1. Beef and veal	11
3.1.2.2. Pork	13
3.1.2.3. Poultry, eggs and egg products	14
3.1.3. Grain	16
3.1.4. Other sectors	18
4. FISHERIES	19
5. FOOD INDUSTRY	20
5.1. Trade	20
5.2. Logistics	22
6. NATIONAL PRIDE	23
6.1. Traditional food	23
6.2. National heritage	23
6.3. Rural tourism	23
ANNEXES	
Annex 1. Key producers of dairy products	25
Annex 2. Key producers of meat and meat products	26
Annex 3. Key producers of poultry, poultry products and eggs	27
Annex 4. Key producers of fish and fish products	28
Annex 5. Key producers of Bread (grains)	29
Annex 6. Key producers of alcoholic drinks	32
Annex 7. Non-alcoholic beverages	33
Annex 8. Various	34
Annex 9. Agricultural sciences and research institutions	40
Annex 10. Key agricultural associations	41

ABOUT LITHUANIA



- Official language:** → Lithuanian – one of the oldest languages in the world, originating from Sanskrit
- Major cities:** → Vilnius, Kaunas, Klaipėda
- Ethnic groups:** → 86% Lithuanians, other nationalities 14% (Poles, Russians, Belarusians and other ethnic groups)
- Dominant foreign languages:** → English, Russian, German, Polish
92% of the population speak at least one foreign language
52% of the population speak at least two foreign languages
- Government:** → Parliamentary democracy
- Neighbour countries:** → Latvia, Russia, Poland, Belarus
- Member of:** → European Union, NATO, World Trade Organisation, OECD
- Nature:** → Largest river – Nemunas (937 km); largest lake – Drūkšiai (44.8 sq m), highest point – Aukštojas Hill (293.6 m)
- Distance from Vilnius to:** → Paris: 1700 km, Berlin: 820 km, Moscow: 790 km, Copenhagen: 810 km
- Resorts:** → Palanga and Neringa – seaside towns; Druskininkai and Birštonas – inland resort towns.



REAL GDP GROWTH:

2018 → 3.6%

2019* → 3.9%

* provisional data

AGRIFOOD OVERVIEW

● GDP in agriculture, forestry, fishery and food industry: **6.9%** (2018)

● GDP in the food industry: **3.7%** (2018)
 GDP in agriculture, forestry and fishery: **3.2%** (2018)
 About **32.6%** of the Lithuanian population live in rural areas

● Agriculture employs **6.4%** of the working-age population in Lithuania

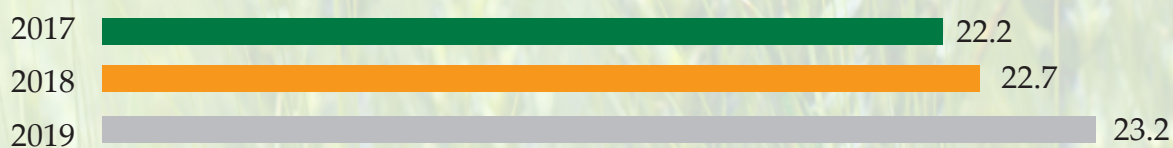
● Gross value added in agriculture, forestry and fishery: **EUR 1,431.6 m** (2019)



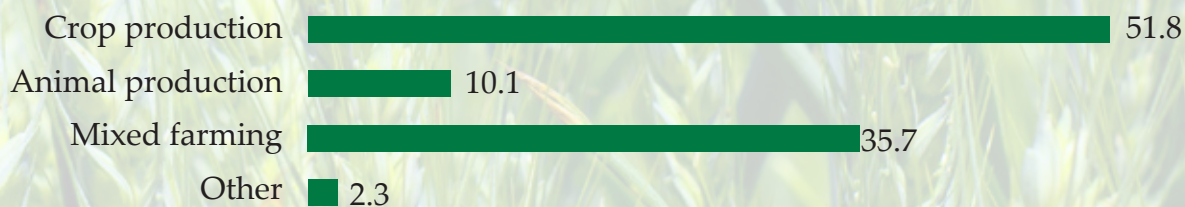
LAND DISTRIBUTION AT THE BEGINNING OF 2020, %



AVERAGE FARM SIZE OF LITHUANIA, HA



HOLDING DISTRIBUTION BY ECONOMIC ACTIVITIES AT THE BEGINNING OF 2020, %



AGRICULTURE



GROSS AGRICULTURAL PRODUCTION IN 2019, %



Grain
32.9



Milk
16.4



Vegetables
3.0



Potatoes
2.3



Eggs
1.7



Other animal productions
2.5



Livestock and poultry
15.4



Fodder and other crops
12.3



Industrial crops
13.2

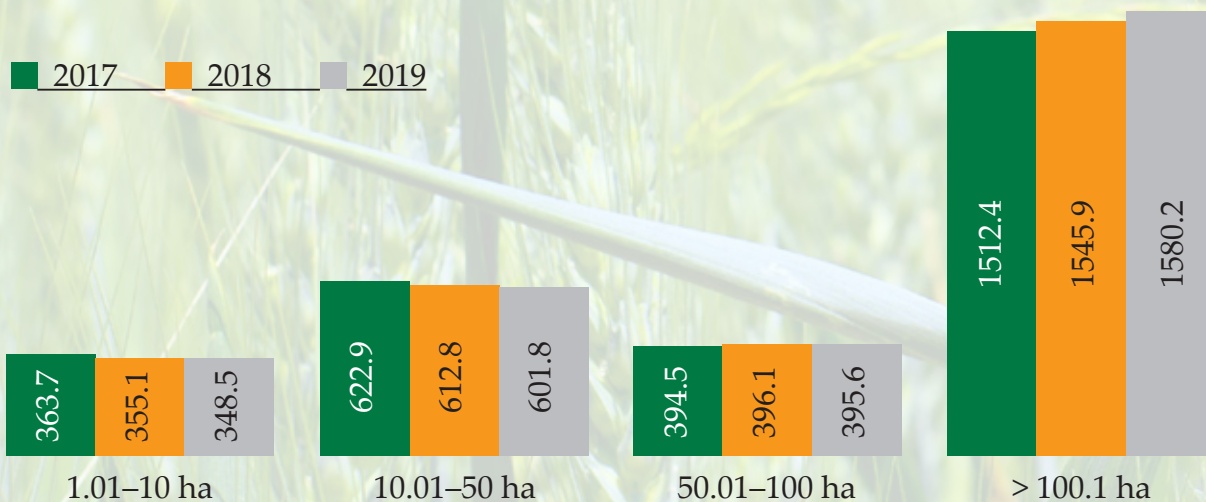


Orchards and berry plantations
0.3



DECLARED FARMS AREA BY SIZE, THOUSAND HA

2017 2018 2019



MILK AND DAIRY

Main fact



- Milk production in 2019: **1,584 m. tonnes.**
- Half of the milk and milk products are exported.
- Exports of cheese account for 35% of total dairy exports.
- 39 companies are engaged in milk processing.
- The four biggest milk processors groups hold a 69% share of Lithuanian dairy sales.

Self-sufficiency in milk
151% (2018)



DISTRIBUTION OF DAIRY FARMERS BY NUMBER OF COWS IN THE BEGINNING OF 2020, %



Number of dairy cows (2019):

241,800



Total number of dairy farms (2019):

30,854



Number of milk deliverers (2019):

20,245

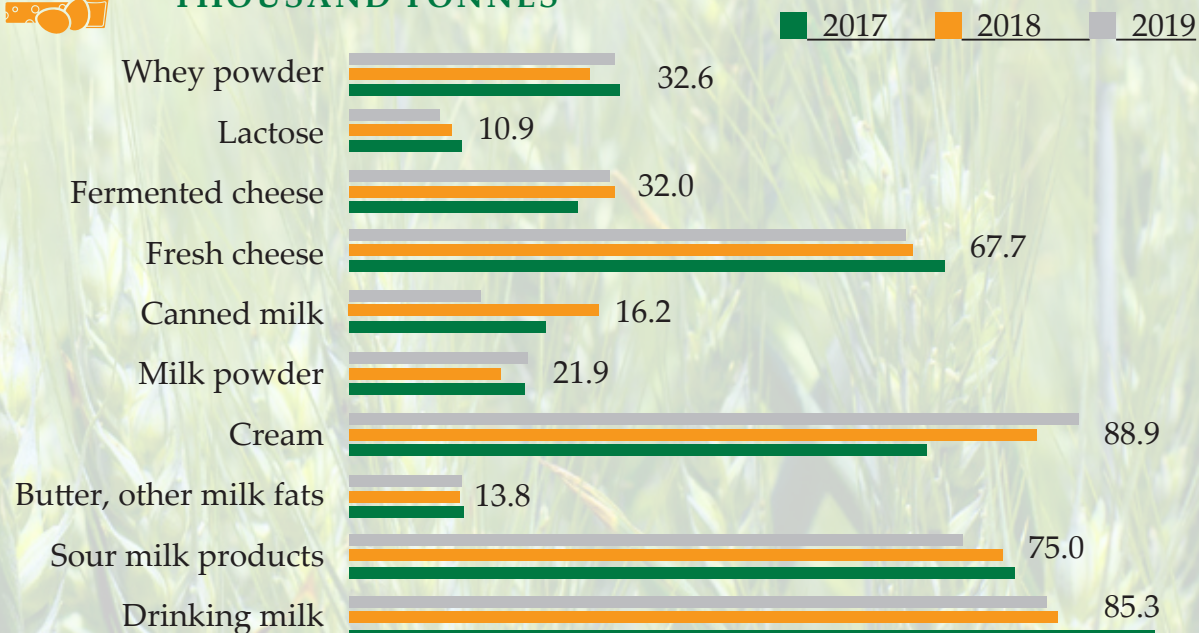


Value of dairy sector (2019):

EUR 978 m.



MAIN DAIRY PRODUCTS PRODUCED IN 2017-2019, THOUSAND TONNES





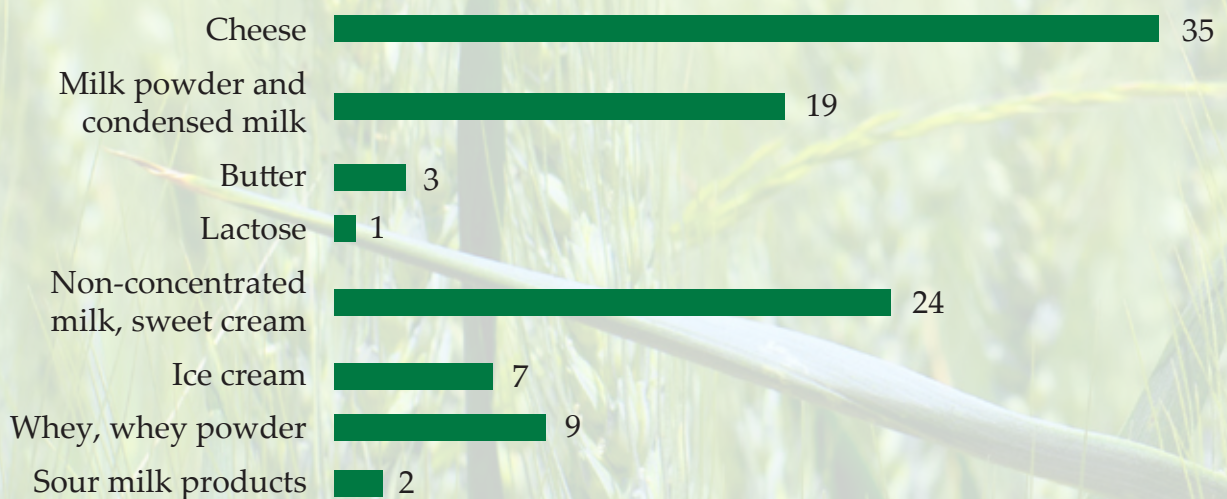
Pienas LT is the largest dairy cooperative in Lithuania:

- *Around 190 milk producers – cooperative members;*
- *Production capacity from 650 tonnes per day;*
- *Innovative high-protein concentrate.*

Trade



DAIRY EXPORTS BY PRODUCTS IN 2019, %

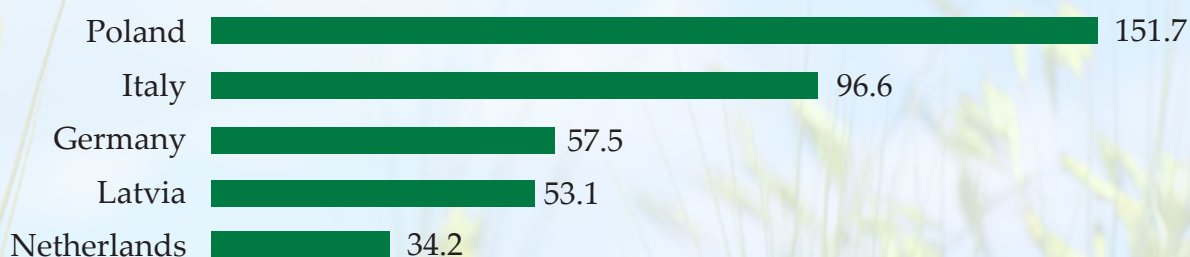




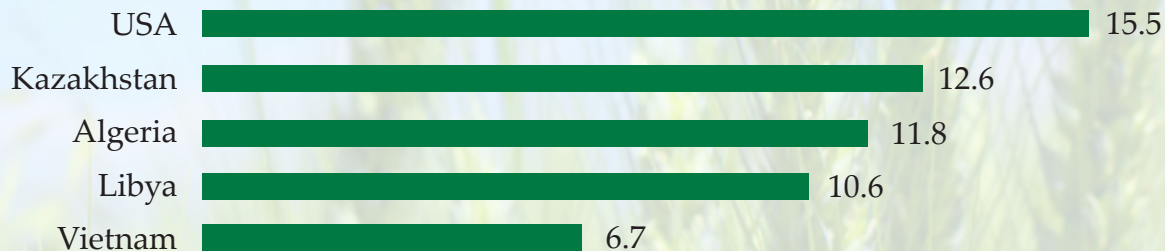
DAIRY EXPORTS, MILLION EUR



MAIN DAIRY EXPORT MARKETS IN EU-28 IN 2019, MILLION EUR



MAIN THIRD-COUNTRY DAIRY EXPORT MARKETS IN 2019, MILLION EUR



MEAT

Main fact

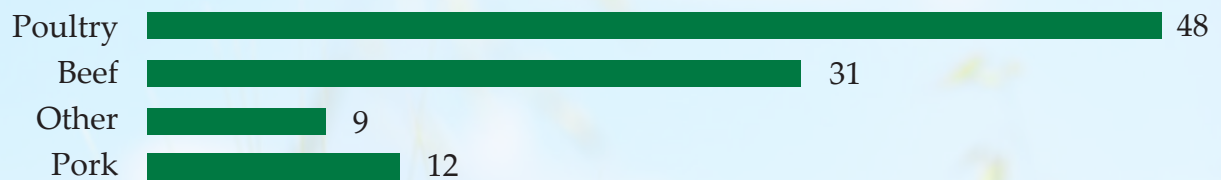
Self-sufficiency in meat
and meat products

92% (2018)

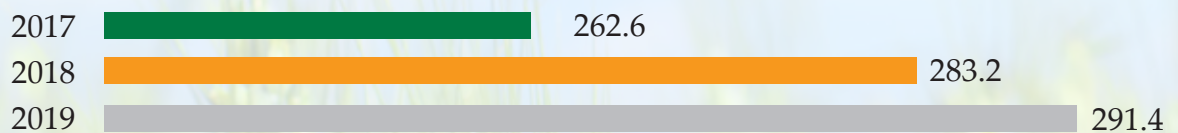
- Meat production in 2019: 271,300 tonnes.
- Number of companies: 230.
- The seven biggest producers hold a 90% share of Lithuanian meat market.
- In 2019 meat exports amounted to 117,500 tonnes.



MEAT EXPORTS BY PRODUCT IN 2019, %

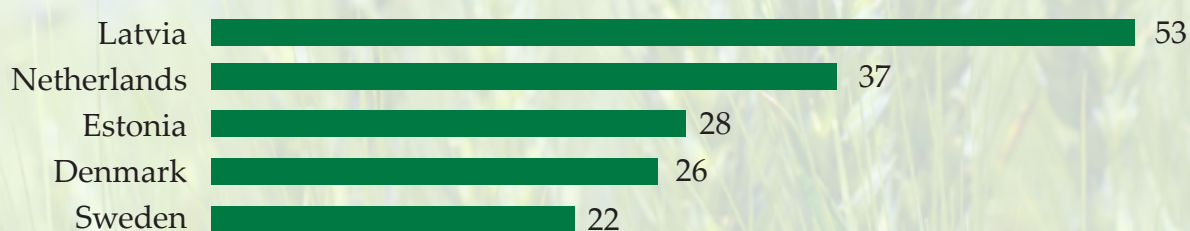


MEAT EXPORTS, MILLION EUR

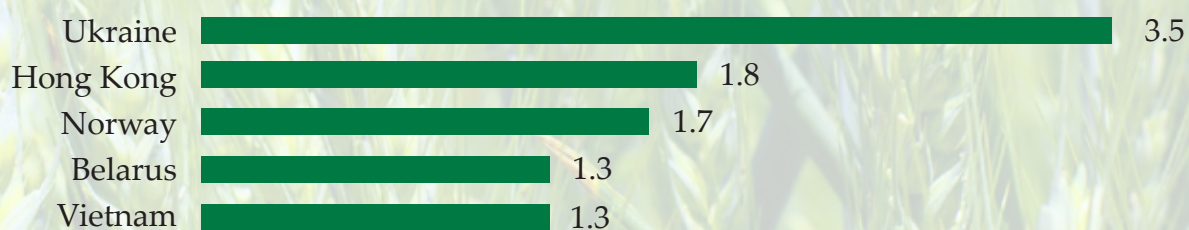




MAIN MEAT EXPORT MARKETS IN EU-28 IN 2019, MILLION EUR



MAIN THIRD-COUNTRY MEAT EXPORT MARKETS IN 2019, MILLION EUR





BEEF AND VEAL

Self-sufficiency in
beef and veal

236% (2018)

● *Beef and veal production: 51,500 tonnes (2019).*

● *Number of cattle: 634,582.*



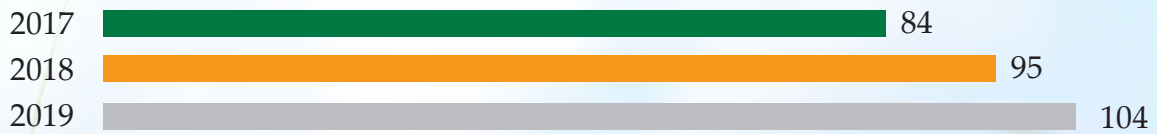
BEEF AND VEAL PRODUCTION BY CARCASS WEIGHT, THOUSAND TONNES



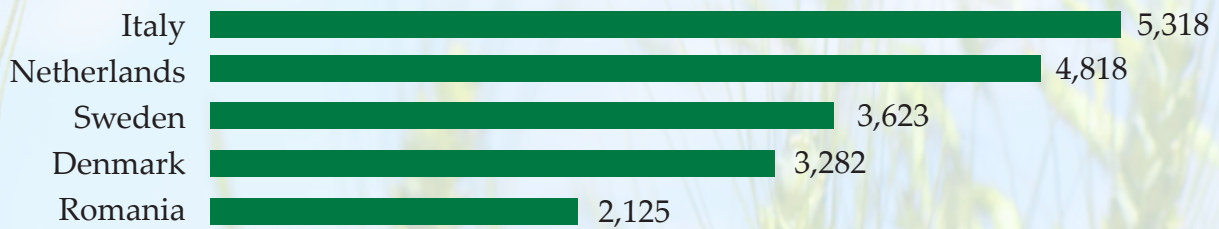
Trade



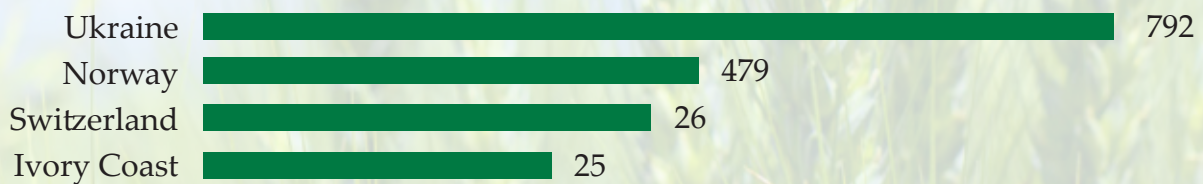
BEEF AND VEAL EXPORTS, MILLION EUR



MAIN BEEF AND VEAL EXPORT MARKETS IN EU-28 IN 2019, TONNES



MAIN THIRD-COUNTRY BEEF AND VEAL EXPORT MARKETS IN 2019, TONNES



PORK

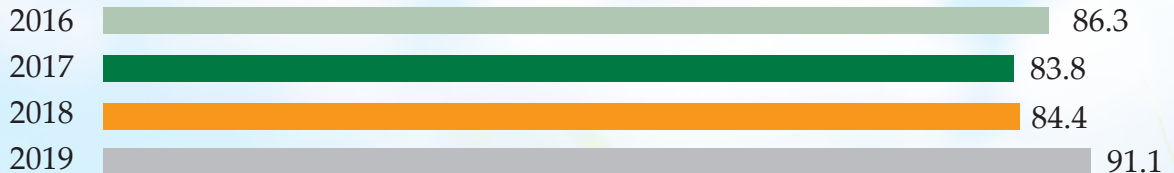
● Pork production: **91,100 tonnes** (2019).

● Number of pigs: **550,835**.

Self-sufficiency
in pork products
51% (2018)



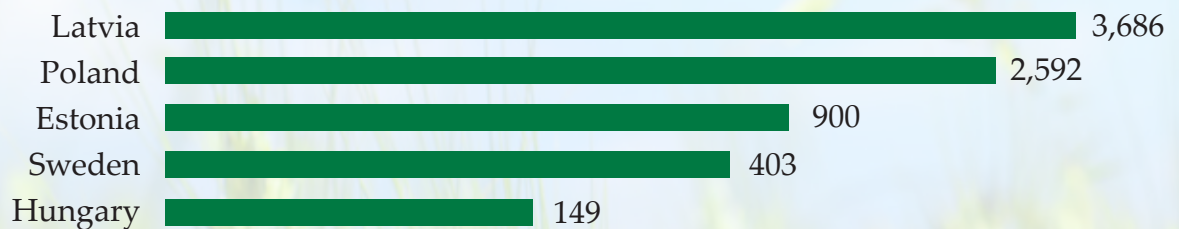
PORK PRODUCTION BY CARCASS WEIGHT, THOUSAND TONNES



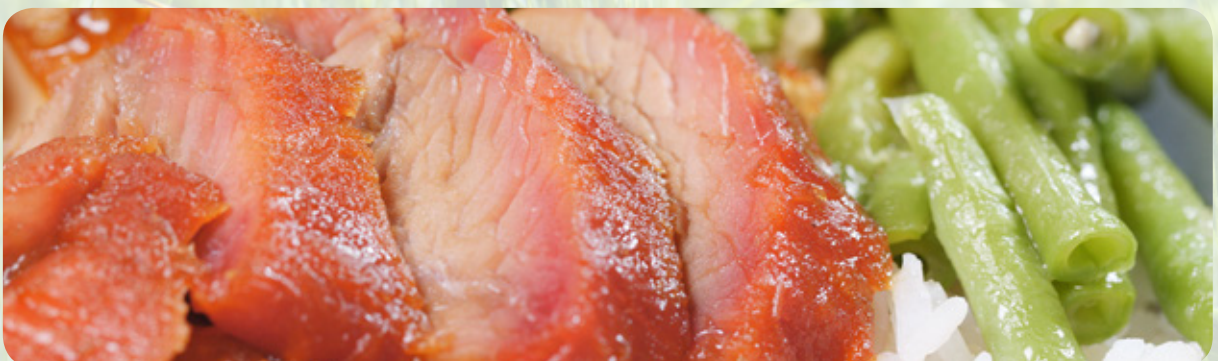
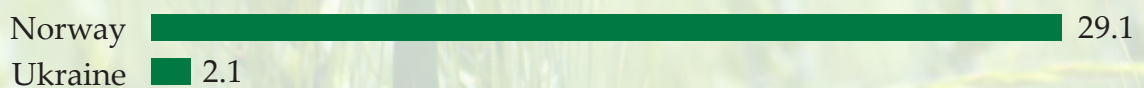
PORK EXPORTS, MILLION EUR



MAIN PORK EXPORT MARKETS IN EU-28 IN 2019, TONNES



MAIN THIRD-COUNTRY PORK EXPORT MARKETS IN 2019, TONNES



POULTRY, EGGS AND EGG PRODUCTS



Main fact

Self-sufficiency in poultry and eggs
 Poultry meat **118% (2018)**
 Eggs **112% (2018)**

● Poultry meat production: 126,900 tonnes (2019).

● There are 18 poultry companies.

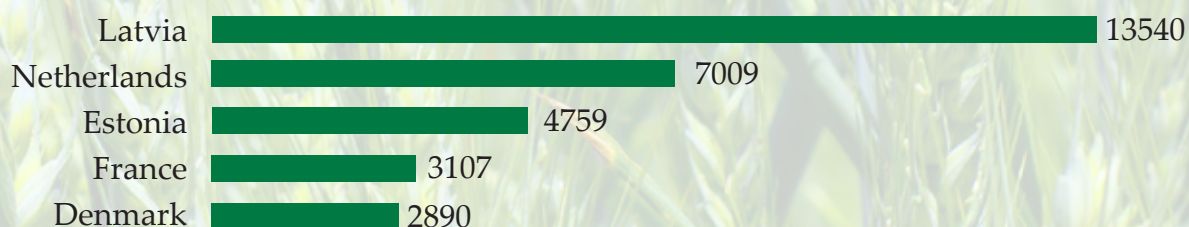
● Lithuania collects around 858 m eggs a year.



POULTRY EXPORTS, MILLION EUR

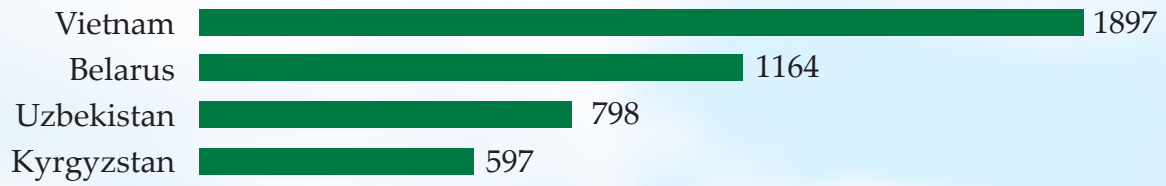


MAIN POULTRY EXPORT MARKETS IN EU-28 IN 2019, TONNES

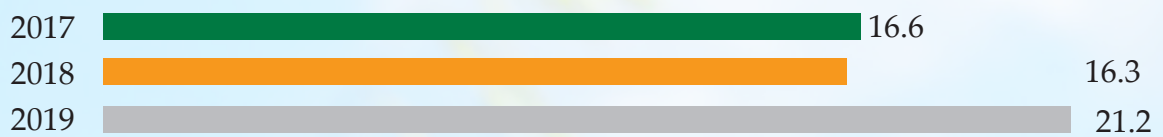




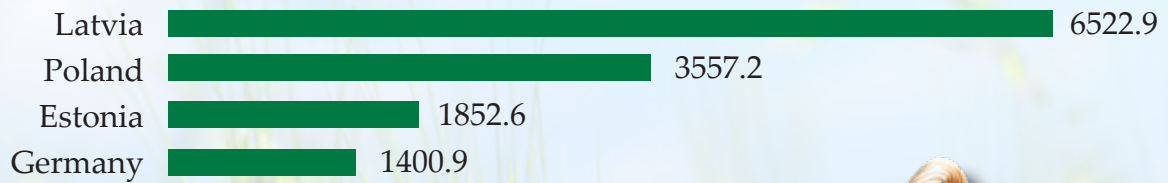
MAIN THIRD-COUNTRY POULTRY EXPORT MARKETS IN 2019, TONNES



EXPORTS OF EGGS AND EGG PRODUCTS, MILLION EUR



MAIN EGGS AND EGG PRODUCTS EXPORT DESTINATIONS BY COUNTRY IN 2019, TONNES



GRAIN

Grain self-sufficiency
267% (2018)

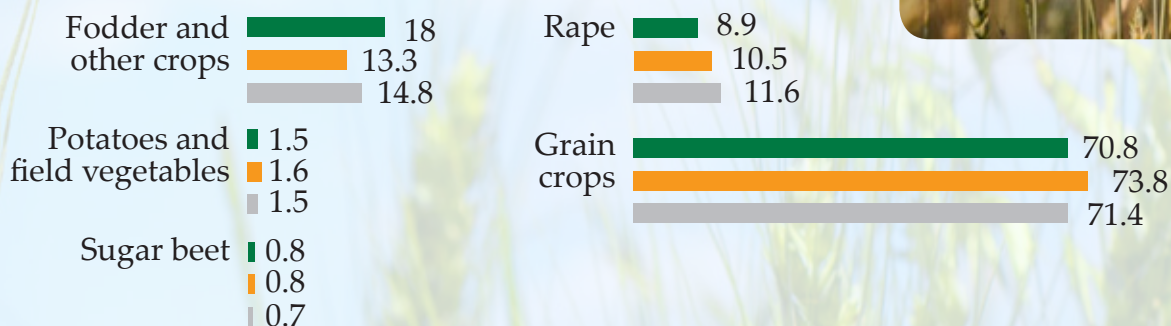


- There are **21 companies**.
- Harvest in 2019: **5,509,400 tonnes**.
- Three producers hold a **50% share** of the Lithuanian market.
- Lithuanian is ranked **4th** in wheat exports in the EU.



CROP AREA IN ALL FARMS, %

■ 2017 ■ 2018 ■ 2019

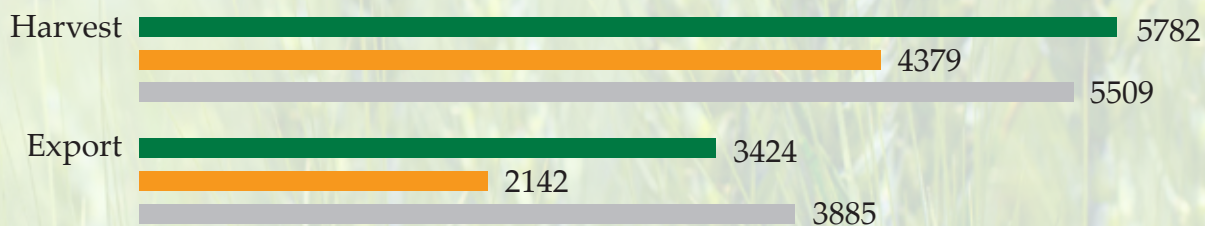


Trade

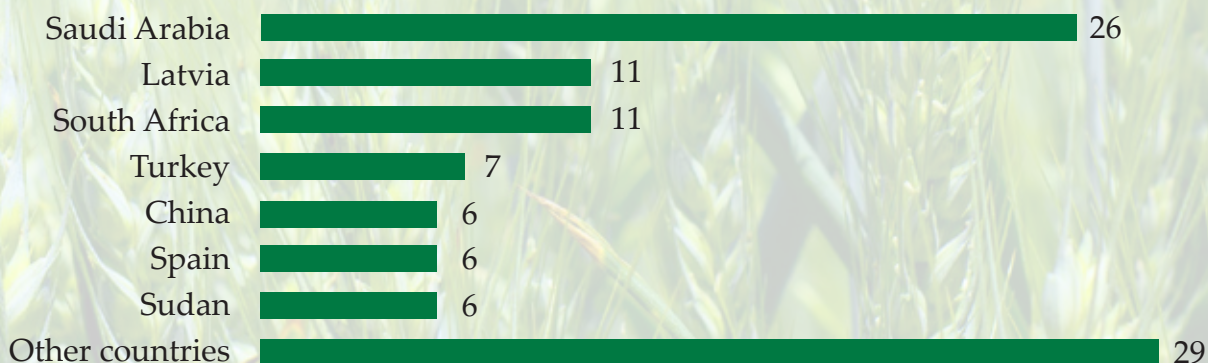


GRAIN HARVEST AND EXPORT IN LITHUANIA, THOUSAND TONNES

■ 2017 ■ 2018 ■ 2019



GRAIN EXPORTS BY COUNTRY IN 2019, %



OTHER SECTORS

Confectionery sector



- *There are 91 companies.*
- *Three biggest producers.*
- *~65,000 tonnes of these products were produced in 2019.*
- *Lithuanian confectionery manufacturers are famous worldwide for the exceptional quality and original recipes.*

Bakery sector



- *There are 130 companies.*
- *The three biggest producers hold a 50% share of the Lithuanian market.*
- *Around 148,000 tonnes of bread and bakery products were produced in 2019.*

Apiculture



- *Honey collection per year: ~ 5,284 tonnes.*
- *11,704 Lithuanian beekeepers kept a total of 203,506 bee colonies at the beginning of 2020.*
- *Most popular honey types: raspberry, clover, buckwheat, lime and dandelion honey.*
- *Bees have also been increasingly used by researchers in particular in the field of organic farming, as an environment pollution indicator.*

Beverages



- *There are five spirit producers.
Around 9.3 m litres of spirits and liqueurs were manufactured in 2019.*
- *19 brewers (>200 beer types).
~305 m litres of beer were produced in 2019.
Ten producers hold a 99% share of total beer production in Lithuania.*
- *Natural mineral and aerated water production: 22.1 m. decalitres.
Four biggest producers.*

EUROPEAN UNION AND NATIONAL QUALITY SCHEMES

- EU quality policy aims at protecting the names of specific products to promote their unique characteristics, linked to their geographical origin as well as traditional know-how.
- Product names can be granted with a 'geographical indication' (GI) if they have a specific link to the place where they are made. The GI recognition enables consumers to trust and distinguish quality products while also helping producers to market their products better. Other EU quality schemes emphasise the traditional production process.
- Recognised as intellectual property, geographical indications play an increasingly important role in trade negotiations between the EU and other countries.



TRADITIONAL SPECIALITY GUARANTEED (2):

- Meat product "Lietuviškas skilandis"
- Dairy product "Žemaitiškas kastinys"



Lithuanian products marked with EU quality logos



PROTECTED GEOGRAPHICAL INDICATION (6):

- Cheese "Liliputas"
- Cottage cheese "Lietuviškas varškės sūris"
- Mead "Stakliškės"
- Black bread "Daujėnų naminė duona"
- Cheese "Džiugas"
- Beer "Kaimiškas Jovarų alus"



LITHUANIAN SPIRIT DRINKS GRANTED WITH A GEOGRAPHICAL INDICATION (GI) (8):

- Vodka "Originali lietuviška degtinė/Original Lithuanian vodka"
- Flavoured vodka "Originali lietuviška degtinė/Original Lithuanian vodka"
- Grain spirit "Samanė"
- Other spirit drink "Trauktinė"
- Other spirit drink "Trauktinė „Dainava“ "
- Other spirit drink "Trauktinė „Palanga“ "
- Bitter "Trejos devynerios"
- Juniper-flavoured spirit drink "Vilniaus džinas/Vilnius Gin"



PROTECTED DESIGNATION OF ORIGIN (1):

Honey "Seinų/Lazdijų krašto medus"



PRODUCTION OF ORGANIC AGRICULTURAL PRODUCTS:

Organic products



NATIONAL FOOD QUALITY SYSTEM:

Agricultural and food products of exceptional quality

ORGANIC FARMING

- Organic farms account for about 8 percent of Lithuania's agricultural area.
- The total certified area in 2017 was **234,1 thou ha**.
- Main organic activities: aquaculture operators, livestock farms, beekeeping farms, wild plant collecting operators.



NUMBER OF ORGANIC FARMS AND THE CERTIFIED AREA (THOUSAND HA)



Labels of organic products
EU organic logo



Lithuania
organic logo



**au
ga** Group

AUGA GROUP - NEW ERA OF ORGANIC FARMING

- Auga Group is one of the largest organic food companies in the region, using modern organic farming technology in all its agricultural activities, crop growing and livestock production.
- On 38,000 hectares of land, AUGA grows organic wheat and other crops, including organic vegetables and organic feed for livestock in its farms.

FISHERIES

● *Production in 2019: 153,500 tonnes of fish products (2019).*

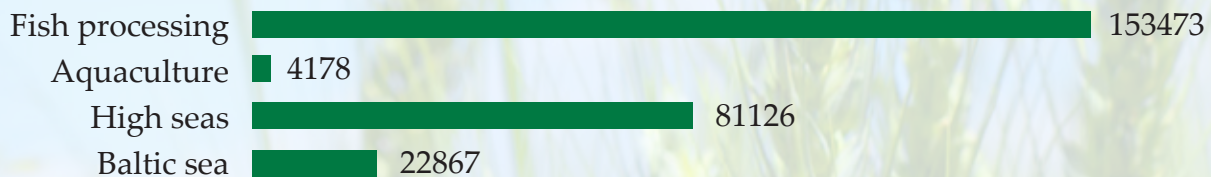
● *There are 83 fish processing enterprises.*

● *Main fish species: sea fish (herring, cod, salmon).*

● *The majority of Lithuanian lakes are used to rear carp which accounts for the largest part of lake aquaculture production and is highly valued among Lithuanian freshwater fish.*



FISHERIES PRODUCTION IN LITHUANIA IN 2019, TONNES



Trade

● *Baltic sea: 132 vessels (29 vessels fishing in marine waters, 103 vessels fishing in coastal areas) caught 22,867 tonnes of fish, mainly Baltic sprat, herring and cod;*

● *High seas: 6 vessels;*

● *Inland waters: about 50 enterprises.*



FISH EXPORTS, MILLION EUR



FOOD INDUSTRY

● Number of working-age people employed in the food industry: **2.8%** (2019).

● GDP share: **3.7%** (2018).



STRUCTURE OF SALES OF MANUFACTURED FOOD PRODUCTS AND BEVERAGES IN 2019, %



SALES OF MANUFACTURED FOOD PRODUCTS AND BEVERAGES BY MARKET, %



■ In Lithuania ■ In other countries

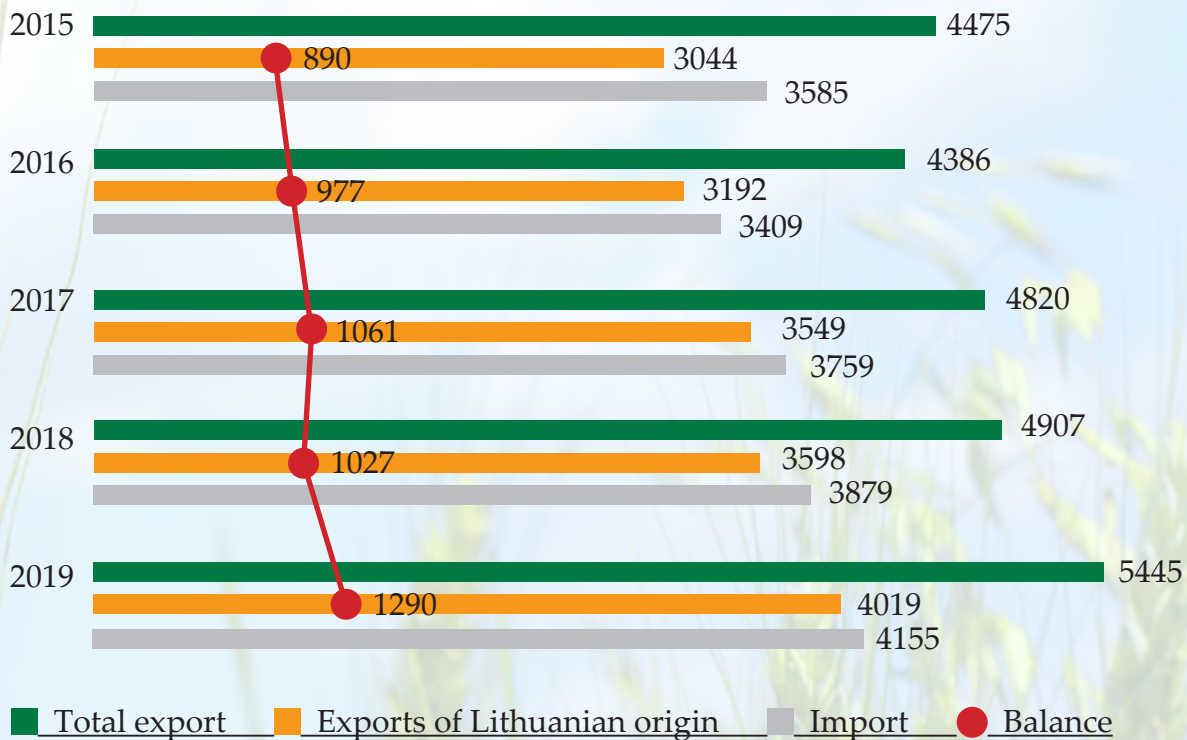
Trade

● Agricultural and food products (2018):
Exports: **EUR 5.4 billion**
Imports: **EUR 4.2 billion**

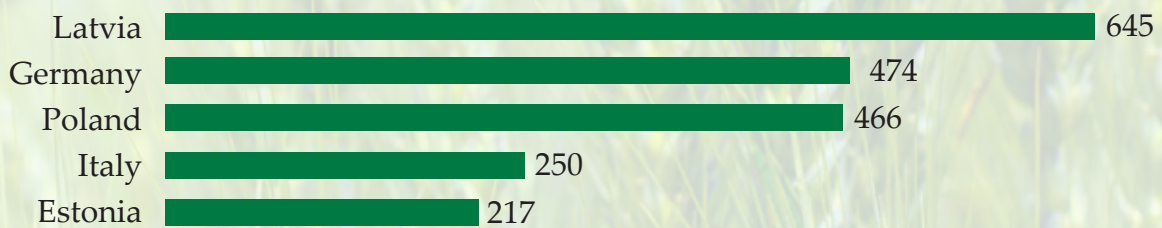
● Agricultural and food exports account for **18.4%** of total exports.
Agricultural and food imports account for **13.1%** of total imports.
Agricultural and food products are exported to 155 countries.



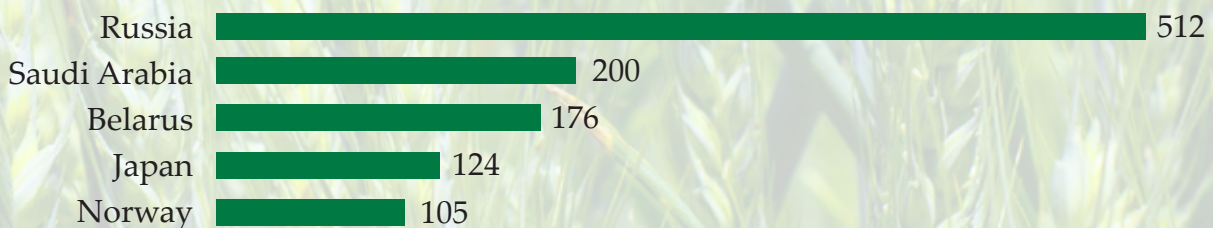
FOREIGN TRADE IN AGRICULTURAL AND FOOD PRODUCTS, MILLION EUR



MAIN AGRICULTURAL AND FOOD EXPORT MARKETS IN EU-28 IN 2019, MILLION EURR



MAIN AGRICULTURAL AND FOOD EXPORT MARKETS IN THIRD COUNTRIES IN 2019, MILLION EURR

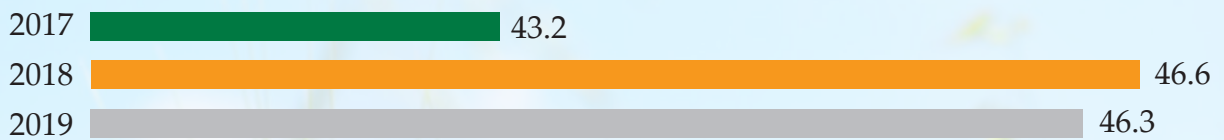


Logistics

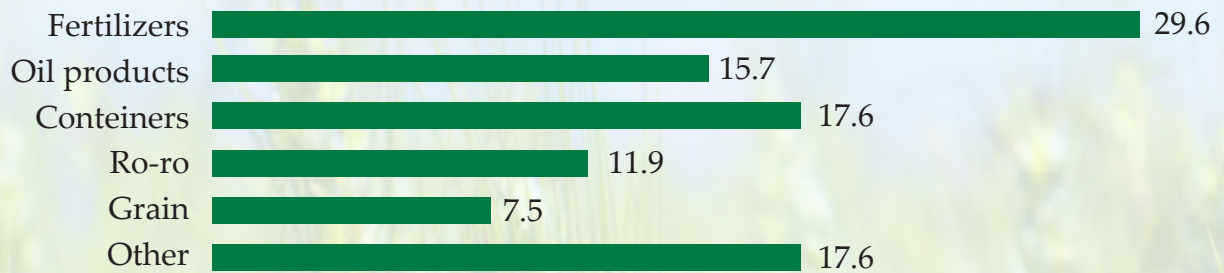
- **Road and Rail:** There is a truck fleet of **41,000** in Lithuania.
- Rail cargo services go direct to Russia, Belarus, Latvia, Poland, Germany, Ukraine and Asia (incl. China).
- **Air:** Four international airports give access to major European cities and Moscow within **2–3 hours flight time**.
- **Sea:** Klaipeda State Seaport (ice-free).
- **14.5 m deep port, handling up to 60 m tonnes of cargo annually, the largest port in the Baltic states.**



ANNUAL CARGO TURNOVER OF KLAIPEDA PORT, MILLION TONNES



CARGO HANDLED IN KLAIPEDA PORT IN 2019, %



- Ro-Ro lines
- Container lines
- General cargo lines

Hinterland transportation of all three types of cargo

OUR NATIONAL PRIDE

Traditional food

- *Judging by the number of certified products, cooking is one of the most popular ethnic arts. A total of 236 producers are making certified National Heritage products in Lithuania.*
- *Lithuanian foods have already attracted international attention.*



National heritage

- *Lithuania is a country of animal husbandry with old traditions. Until the end of the nineteenth century the most widespread were animals of local breeds – the Žemaitukai horses, Lithuanian native pigs, Lithuanian coarsewool native sheep, Lithuanian domestic geese, and ash-grey and white-backed cattle.*
- *Jewellery has always been an inseparable part of an outfit. Ancient Baltic jewellery was noted for its abundance, a large variety of forms and ornaments, functionality, and masterful execution. The earliest jewellery was made from amber.*
- *Weaving is a highly developed craft. Today, weavers continuing the traditions of folk weaving mostly weave textiles for national costumes and sashes that are popular as gifts or Lithuanian souvenirs.*



RURAL TOURISM

The Lithuanian recreational potential in the development of rural tourism is extremely diverse – it consists of forests, a dense network of inland waters, cultural heritage objects and traditional crafts, the location of which distinguishes the priority for territorial rural tourism development regions.



There are **679** rural tourism farmsteads in Lithuania accommodating around **357,397** local people and **37,858** people from foreign countries (2019).



ANNEX 1. Key producers of dairy products

Rokiškio Sūris; SC	Dairy products: cheese; sweet cream butter; lactose; skim milk powder; dried whey protein concentrate; butter milk powder. Email: rokiskio.suris@rokiskio.com www.rokiskio.com
	
Pieno Žvaigždės; SC	Dairy products: milk; cheese; cream cheese bars; yogurt; ice cream; flavoured milk drinks. Email: info@pienzvaigzdes.lt www.pienozvaigzdes.lt
	
Žemaitijos Pienas; SC	Dairy products: milk; cheese; kefir; yogurt; butter; whey powder; curd, soured milk. Email: info@zpienas.lt www.zpienas.lt
	
Vilkyškių Pieninė; SC	Dairy products: fresh dairy products; cheeses; gourmet; snacks. Email: info@vilkyskiu.lt www.vilkyskiu.lt
	
Marijampolės Pieno Konservai; JSC	Dairy products: canned milk; milk powder; butter and other milk products; cream and milk concentrate. Email: mpk@milk.lt www.milk.lt
	
Pienas LT; Cooperative	Dairy products: micellar protein concentrate; milk protein concentrate powder; native whey protein concentrate powder; milk permeate \ powder; pasteurized liquid cream. Email: info@pienaslt.eu www.pienaslt.lt
	
Varėnos pienelis; JSC	Dairy products: yogurt; curd. Email: eksportas@varenospienelis.lt www.varenospienelis.lt
	

ANNEX 2. Key producers of meat and meat products

<p>Krekenavos Agrofirma; SC</p> 	<p>Meat products: Boiled pates; cooked sausages; cooked frankfurters; hot smoked products; cold smoked products; marinated products; pulled meat. Email: info@krekenavos.lt www.krekenavos.lt</p>
<p>Agaras; JSC</p> 	<p>Meat products Email: info@agaras.lt www.agaras.lt</p>
<p>Biovela – Utenos mėsa; JSC</p> 	<p>Meat products: fresh meat; dried products; hot smoked products; cold smoked products; culinary preparations, salted products; canned food; marinated products; beef burgers. Email: info@biovela.lt www.biovela.lt</p>
<p>Nematekas; AC</p> 	<p>Meat products: boiled, cooked, dried and smoked sausages and frankfurters; hot smoked products, various rolls, boiled and cooked patés, frozen, fresh or marinated meat and poultry. Email: nematekas@nematekas.lt www.nematekas.lt</p>
<p>Klaipėdos Mėsinė; JSC</p> 	<p>Meat products: fresh meat. Email: info@mesine.eu www.mesine.eu</p>
<p>Delikatesas; AC</p> 	<p>Meat products: boiled, cooked, dried and smoked sausages and frankfurters; hot smoked products; various rolls; boiled and cooked patés; frozen, fresh or marinated meat and poultry. Email: realizacija@delikatesas.lt www.delikatesas.lt</p>
<p>Daivida; JSC</p> 	<p>Meat products : fresh meat; dried products; hot smoked products; cold smoked products. Email: info@daivida.lt www.rokiskiomesine.lt</p>
<p>Samsonas; JSC</p> 	<p>Meat products: fresh meat; cooked and smoked sausages; dried sausages. Email: ofisas@samsonas.lt www.samsonas.lt</p>

ANNEX 3. Key producers of poultry, poultry products and eggs


<p>Kaišiadorių Paukštynas; SC</p> 	<p>Poultry products: fresh chicken meat; semi-finished chicken products; chicken products. Email: kaisiadoriu.paukstynas@kggroup.eu www.paukstynas.eu</p>
<p>Arvi Kalakutai; JSC</p> 	<p>Fresh turkey meat; hot smoked turkey meat; turkey shashlik; turkey sausages. Email: arvikalakutai@arvikalakutai.lt www.arvikalakutai.lt</p>
<p>Vilniaus Paukštynas; SC</p> 	<p>Poultry products: fresh chicken meat; semi-finished chicken products; chicken products. Email: vilniaus.paukstynas@kggroup.eu www.paukstynas.eu</p>
<p>Groward GROUP; JSC</p>  <p>GROWARD GROUP</p>	<p>Boiled poultry, frozen kosher chicken, ready-to-cook chicken and turkey products. Email: info@goward.eu www.goward.eu</p>

ANNEX 4. Key producers of fish and fish products

<p>VIČIŪNAI GROUP</p> 	<p>Fish and fish products: smoked, salted, pickled salmon; frozen salmon portions; seafood and surimi products in brine and oil. Email: vip@viciunai-pkp.lt www.viciunaigroup.eu</p>
<p>NORVELITA; JSC</p> 	<p>Smoked or marinated salmon products; salted or marinated herring products; and hot smoked fish products. Email: info@norvelita.lt www.norvelita.lt</p>
<p>ICECO FISH; JSC</p> 	<p>Salmon, herring, white fish and sea food production. Email: info@icecofish.com www.icecofish.com</p>
<p>ESPERSEN LIETUVA; JSC</p> 	<p>Natural fish fillets; breaded and battered fish fillets; lightly dusted and seasoned fish fillets; breaded fish with sauce; fish in puff pastry; premium fish dishes; pasta gourmet. Email: klaipeda@espersen.lt www.espersen.lt</p>
<p>DESE; IE</p> 	<p>Herring products. Email: dese@dese.lt www.dese.lt</p>
<p>PLUNGĖS ŠALTIS; JSC</p> 	<p>Fishery products. Email: info@psaltis.lt www.psaltis.lt</p>
<p>BALTIJOS DELIKATESAI; JSC</p> 	<p>Canned fish products. Email: distribution@delikates.lt www.delikates.lt</p>

ANNEX 5. Key producers Bread (grains), confectionery, sweets

<p>Kauno Grūdai; SC</p> 	<p>Grains Email: info@kgroup.eu www.kauno-grudai.lt</p>
<p>Mantinga; JSC</p> 	<p>Bread products; confectionery; savoury products; sandwiches; pasta; pizza. Email: info@mantinga.lt www.mantinga.lt</p>
<p>Malsena Plus; JSC</p> 	<p>Flour; flour mixes; flakes; instant porridge; Bran. Email: info@malsena.lt www.malsena.lt</p>
<p>Ustukių malūnas; JSC</p> 	<p>Organic wholegrain cakes; wholegrain cakes; crisps. Email: info@ustukiumalunas.lt www.ustukiumalunas.lt</p>
<p>Biržų duona; JSC</p> 	<p>Bread products; confectionery. Email: info@birzuduona.lt www.birzuduona.lt</p>
<p>Galinta ir partneriai; JSC</p> 	<p>Buckwheat; rice; groats; flakes; beans; peas. galinta@galinta.lt www.galinta.lt</p>
<p>Danvita; JSC</p> 	<p>Rye flat bread; wheat flat bread; rye grissini. Email: danvita@danvita.lt www.danvita.lt</p>
<p>Gudobelė; JSC</p> 	<p>Light bread; dark bread; long loaf bread; snacks; toasting bread; confectionery. Email: info@gudobele.lt www.gudobele.lt</p>

<p>Javinė; JSC</p> 	<p>Corn sticks; bread scones; bagels; cookies; hard wheat bagels; ecological products; gingerbread. Email: javine@javine.lt www.javine.lt</p>
<p>Klaipėdos duona; JSC</p> 	<p>Bread; white bread; confectionery; frozen products. Email: klaipeda@duona.com www.duona.com</p>
<p>Lašų duona; JSC</p> 	<p>Dark bread; white bread; white wheat bread. Email: lasai@lasai.lt www.lasai.lt</p>
<p>Vilniaus duona; JSC</p> 	<p>Buns; dark rye bread; dark rye bread with spices and seeds; light rye bread; light rye bread with spices and seeds; toast / sandwich bread; wheat bread; wheat bread with spices and seeds. Email: vduona@vduona.lt www.vilniausduona.lt</p>
<p>Amber pasta; JSC</p> 	<p>Wheat pasta; wholegrain pasta; buckwheat pasta; organic pasta; spelt pasta. Email: commerce@pasta.lt www.pasta.lt</p>
<p>Naujasis Nevėžis; JSC</p> 	<p>Cereal; porridges; cereal bar; sweet snacks; chips. Email: info@nevezis.lt www.nevezis.lt</p>
<p>S. Krivickas company (Fasma)</p> 	<p>Cakes; flour; flakes; groats. Email: fasma@fasma.lt www.fasma.lt</p>
<p>Granex; JSC</p> 	<p>Salty snacks; sweets; wafers; breakfast cereals; raw materials. Email: info@granex.net www.granex.net</p>
<p>Skaneja; JCS</p> 	<p>Packing and blending of bulk food products. Email: skaneja@skaneja.lt www.skaneja.lt</p>

<p>Cerera foods; JSC</p> 	<p>Puffed corn sticks; breakfast cereal. Email: info@cerera.com www.cerera.com</p>
<p>Grainmore; JSC</p> 	<p>Buckwheat; wheat; barley; oats; flavorina; millet; rice; flakes mix. Email: info@grainmore.com www.grainmore.lt</p>
<p>Ekofrisa; JSC</p> 	<p>Buckwheat. Email: prekyba@ekofrisa.lt www.ekofrisa.lt</p>
<p>Choocogroup; JSC</p> 	<p>Organic chocolates. Email: info@chocogroup.eu www.mulate.eu</p>
<p>RŪTA; JSC</p> 	<p>Sweets; chocolates; dragée; snacks; sweets in boxes; confectionery. Email: info@ruta.lt www.ruta.lt</p>
<p>VILNIAUS PERGALĖ; SC</p> 	<p>Chocolates; dragée; sweets. Email: info@pergale.lt www.pergale.lt</p>
<p>Miltonas; JSC</p> 	<p>Biscuit-chocolate flavoured mushrooms. Email: info@miltonas.lt www.miltonas.lt</p>
<p>Meškėnas; JSC</p> 	<p>Chocolate bars; coatings. Email: info@meskenas.lt www.taitau.lt</p>
<p>Viktorija ir partneriai; JSC</p> 	<p>Biscuit in new packaging; Biscuits with additives; Square-sugar biscuits with additives. Email: info@victory.lt www.victory.lt</p>
<p>Dzūkija; JSC</p> 	<p>Sweets; cakes; confectionery. Email: info@dzukija.lt www.dzukija.lt</p>

ANNEX 6. Key producers alcoholic drinks

<p>Boslita ir Ko; JSC</p> 	<p>Alcoholic drinks (Sparkling wine and wine beverages). Email: boslita@boslita.lt www.boslita.lt</p>
<p>Kalnapičio-Tauro grupė; JSC KALNAPILIO TAURO GRUPĖ</p>	<p>Alcoholic drinks; beer; kvass. Email: info@kalnapilis.lt www.kalnapilis.lt</p>
<p>Kauen Craft; JSC</p> 	<p>Alcoholic drinks; beer; cider. Email: info@k-c.lt www.kauencraft.lt</p>
<p>Gubernija; SC</p> 	<p>Alcoholic drinks; beer; kvass. Email: info@gubernija.lt www.gubernija.lt</p>
<p>RINKUŠKIAI; GP</p> 	<p>Alcoholic drinks; beer; kvass. Email: rinkuskiai@rinkuskiai.lt www.rinkuskiai.lt</p>
<p>Švyturys-Utenos alus; SC</p>  <p>Part of the Carlsberg Group</p>	<p>Alcoholic drinks; beer; cider Email: info@svyturys.lt www.svyturys.lt</p>
<p>Volfas Engelman; SC</p> 	<p>Alcoholic drinks; beer; cider; energy drinks; natural mineral water. Email: info@volfasengelman.lt www.volfasengelman.lt</p>
<p>Italiana; JSC</p> 	<p>Alcoholic drinks; sparkling wine; cider; flavoured sparkling beverage; aerated sparkling fermented drinks. Email: info@italianalt.lt www.italianalt.lt</p>
<p>MV Group; JSC</p> 	<p>Alcoholic drinks. Email: info@mvgroup.eu www.mvgroup.eu</p>

**Lietunge
(Gintaro sino); SP**



Alcoholic drinks; wine.
Email: info@gintarosino.eu
www.gintarosino.eu

Lietuviškas Midus; JSC



Alcoholic drinks; meads; nectars; bitters; mead balsam.
Email: info@midus.lt
www.midus.lt

Vilniaus Degtinė; SC



Alcoholic drinks.
Email: vd@degtine.lt
www.degtine.lt

ANNEX 7. Non-alcoholic beverages

<p>Baltic mineral water company (TICHE); JSC</p> 	<p>Natural mineral water. Email: info@tiche.lt www.tiche.lt</p>
<p>Birstono mineraliniai vandenys ir Ko; JSC</p> 	<p>Natural mineral water. Email: info@bmv.lt www.bmv.lt</p>
<p>Vis aqua; JSC</p> 	<p>Natural mineral water. Email: info@visaqua.lt www.visaqua.lt</p>
<p>Druskininkų rasa; JSC</p> 	<p>Natural mineral water. Email: info@rasa.lt www.rasa.lt</p>
<p>Eckes-Granini Lietuva; JSC</p> 	<p>Juice. Email: info.lt@eckes-granini.com www.elmenhorster.lt</p>
<p>Research and production company Melt water; JSC</p> 	<p>Melt water. Email: info@melt-water.lt www.meltwaterislife.com</p>
<p>Akvavita; JSC</p> 	<p>Natural mineral water. Email: info@akvavita.lt www.akvavita.lt</p>

ANNEX 8. Various

Vegetables; mushrooms; snails	
<p>Kietaviškių gausa; JSC</p> 	<p>Fresh vegetables Email: info@kgausa.lt www.kietaviskiu.lt</p>
<p>Adex LT; JSC</p> 	<p>Mushrooms; frozen berries; snails. Email: info@adexlt.com www.adexlt.com</p>
<p>Baltic Champs; JSC</p> 	<p>Mushrooms. Email: info@champs.lt www.balticchampignons.lt</p>
<p>Ecostate; JSC</p> 	<p>Mushrooms; berries. Email: info@ecostate.lt www.ecostate.lt</p>
<p>Fungus; JSC</p> 	<p>Mushrooms; berries. Email: info@fungus.lt www.fungus.lt</p>
<p>Fudo; JSC</p> 	<p>Mushrooms; berries. Email: fudo@fudo.lt www.fudo.lt</p>
<p>Tandemus; JSC</p> 	<p>Mushrooms; berries. Email: info@tandemus.eu www.tandemus.eu</p>
<p>Vėtrija; JSC</p> 	<p>Mushrooms; berries; fruits; vegetables. Email: vetrija@vetrija.lt www.vetrija.lt</p>
<p>Maseviciaus enterprise Girios</p> 	<p>Mushrooms; berries. Email: girios@girios.lt www.girios.lt</p>

<p>Jovaige; JSC</p> 	<p>Beetroot processor. Email: info@jovaige.lt www.jovaige.lt</p>
<p>Vaiskona; JSC</p> 	<p>Fruit and vegetable juice; fruit and vegetable processing and canning. Email: info@vaiskona.lt www.vaiskona.lt</p>
<p>Darvėja; JSC</p> 	<p>Frozen snail meat; frozen snail meals; canned snails; snail caviar. Email: info@darveja.lt www.darveja.lt</p>
<p>Gardumeli; JSC</p> 	<p>Snails; berries; mushrooms. Email: info@gardumeli.com www.gardumeli.com</p>
<p>Heiga; JSC</p> 	<p>Snails. Email: basket@heiga.lt www.heiga.lt</p>
Honey	
<p>Apiproduktai; JSC</p> 	<p>Honey and honey products; wax. Email: info@apiproduktai.lt www.apiproduktai.lt</p>
<p>Lietuviškas Medus; JSC</p> 	<p>Rape honey; polyfloral honey. Email: info@lthoney.lt www.lthoney.lt</p>
<p>DAINIAUS ŠERKŠNO BITYNAS (Šerkšno medus)</p>  <p>ŠERKŠNO MEDUS</p>	<p>Honey and honey products. Email: info@serksnomedus.lt www.serksnomedus.lt</p>

Frozen

Miltinuko receptas; JSC



Semi-frozen products; organic dumplings; organic pancakes.

Email: info@miltinukas.com
www.miltinukas.com

Judex; JSC



Frozen food; dumplings; potato dishes.

Email: gamyba@judex.lt
www.judex.lt

Kogus; JSC



Frozen food; dumplings.

Email: kogusinfo@gmail.com
www.kogus.lt

Liutukas ir Ko; JSC



Frozen food; dumplings; potato dishes; pancakes; organic food; easy food.

Email: info@liutukas.lt
www.liutukas.lt

Arimex ; JSC



Nuts; dried fruits and edible seeds.

Email: info@arimex.lt
www.arimex.lt

Alvas Group; JSC



Wholesaler trade in food products; confectionery; raw materials and food additives.

Email: info@alvas.lt
www.alvas.lt

Oils; mayonnaise; canned food

Foksas; JSC



Coffee and cocoa; tea; oil; sugar; flour; pasta; olives; vinegar; coconut milk.

Email: info@foksas.com
www.foksas.com

Bioproduktas; MB



Hempus products.

Email: info@hempus.lt
www.hempus.lt

Rokiškio aliejinė; JSC



Oil extraction.

Email: info@rokiskioaliejine.lt
www.rokiskioaliejine.lt

<p>Rukola; JSC</p> 	<p>Oil; mayonnaise; soups; sauces; spices. Email: info@rukola.lt www.rukola.lt</p>
<p>Vilniaus majonezo gamykla; JSC</p> 	<p>Mayonnaise. Email: info@vmajonezas.lt www.vmajonezas.lt</p>
<p>Daumantai LT; JSC</p> 	<p>Tomato sauces; various mayonnaises; condiments; ketchup; mayonnaise sauce. Email: info@daumantai.lt www.daumantai.lt</p>
<p>Orkla Foods Lietuva; JSC</p> 	<p>Ketchup; sauces. Email: info@orkla.lt www.orklafoods.lt</p>
<p>BUGA LT; JSC</p> 	<p>Sauces. Email: info@bugas.eu www.bugas.eu</p>
<p>Kėdainių Konservų Fabrikas; JSC</p> 	<p>Marinades; tomatoes; mayonnaise; sauces. Email: info@kkf.lt www.kkf.lt</p>
<p>Veiverių skonis; JSC</p> 	<p>Mayonnaise; tomato sauce. Email: majonezas@veiveriuskonis.lt www.veiveriuskonis.lt</p>
<p>Vilniaus konservai; JSC</p> 	<p>Tomato sauces; ketchups; horseradish sauce; mustard; jam; juice. Email: info@vilniauskonservai.lt www.vilniauskonservai.lt</p>

Herbs; organic products

Auga group; JSC



Vegetables; poultry; eggs; dairy products; mushrooms; soups; grain products; canned products.

Email: info@auga.ltwww.auga.lt

Borela; JSC



Organic hemp seed oil; organic hemp flour; organic hemp seed protein; organic hulled hemp seeds.

Email: info@borela.euwww.borela.lt

Šeimos šaknis; JSC



Cold pressed hemp seed oil; organic whole hemp seeds; hulled hemp seeds; organic hemp protein powder.

Email: info@superbhemp.comwww.seimossaknis.lt

Agropro; JSC



Organic hemp seed oil; organic hemp flour; organic hemp seed protein; organic hulled hemp seeds.

Email: info@agropro.euwww.agropro.lt

Biogami; JSC



Organic rice grits.

Email: sales@biogami.ltwww.mamuko.lt

Acorus Calamus; JSC



Herbs; herbal tea; fruit tea; food supplements; tea for kids and mums.

Email: info@acorus.ltwww.acorus.ltŠvenčionių vaistažolės;
JSC

Herbal tea.

Email: administratorius@etnoarbata.ltwww.etnoarbata.lt

ANNEX 9. Agricultural sciences and research institutions

VYTAUTAS MAGNUS UNIVERSITY AGRICULTURE ACADEMY

Address: Studentų st. 11, Akademija, LT-53361 Kaunas district
Phone: +370 37 752 300; **Email:** info@vdu.lt; www.zua.vdu.lt



LITHUANIAN UNIVERSITY OF HEALTH SCIENCES INSTITUTE OF ANIMAL SCIENCE

Address: Tilžės st. 18, LT-47181 Kaunas
Phone: +370 422 65383; **Email:** va.kanceliarija@lsmuni.lt; www.lsmuni.lt



LITHUANIAN RESEARCH CENTRE FOR AGRICULTURE AND FORESTRY

Address: Instituto av. 1, Akademija, LT-58344 Kėdainiai district
Phone: +370 347 37 057; **Email:** lammc@lammc.lt; www.lammc.lt



INSTITUTE OF AGRICULTURE, LITHUANIAN RESEARCH CENTRE FOR AGRICULTURE AND FORESTRY

Address: Instituto av. 1, LT-58344 Akademija, Kėdainiai district
Phone: +370 347 37 271; **Email:** zi@lammc.lt; www.lammczi.lt



INSTITUTE OF HORTICULTURE, LITHUANIAN RESEARCH CENTRE FOR AGRICULTURE AND FORESTRY

Address: Kauno st. 30, LT-54333 Babtai, Kaunas district
Phone: +370 37 555 210; **Email:** sdi@lammc.lt; www.lsdil.lt



INSTITUTE OF FORESTRY, LITHUANIAN RESEARCH CENTRE FOR AGRICULTURE AND FORESTRY

Address: Liepų st. 1, LT-53101 Girionys, Kaunas district
Phone: +370 37 547 221; **Email:** mi@lammc.lt; www.mi.lt



LITHUANIAN UNIVERSITY OF HEALTH SCIENCES INSTITUTE OF ANIMAL SCIENCE

Address: R. Žebenkos st. 12, Baisogala, LT-82317 Radviliškis district
Phone: +370 37 327 201; **Email:** rektoratas@lsmuni.lt; www.gi.lsmuni.lt



KAUNAS UNIVERSITY OF TECHNOLOGY FOOD INSTITUTE

Address: Radvilėnų Rd. 19C, LT-50254 Kaunas, Lithuania
Phone: +370 37 312 393; **Email:** mai@ktu.lt; www.food.ktu.edu



LITHUANIAN INSTITUTE OF AGRARIAN ECONOMICS

Address: A. Vivuskio st. 4A-13, LT-03220 Vilnius
Phone: +370 5 261 4525; **Email:** laei@laei.lt; www.laei.lt



ANNEX 10. Key agricultural associations

CHAMBER OF AGRICULTURE OF THE REPUBLIC OF LITHUANIA

Address: K. Donelaičio st. 2, LT-44213 Kaunas, Lithuania

Phone: +370 37 400 351; **Email:** zur@zur.lt; www.zur.lt

MILK AND DAIRY

LITHUANIAN DAIRY ASSOCIATION „PIENO CENTRAS“

Address: Perkūnkiemio st. 3,
LT-12127 Vilnius, Lithuania

Phone: +370 5 246 1414

Email: pc@pieno-centras.lt

ASSOCIATION OF LITHUANIAN DAIRY FARMS

Address: K. Donelaičio st. 2,
LT-44213 Kaunas, Lithuania

Phone: +370 615 85 255

Email: lpga@zur.lt

MEAT AND MEAT PRODUCTS

LITHUANIAN MEAT PROCESSORS ASSOCIATION

Address: K. Donelaičio st. 2–116,
LT-44213 Kaunas, Lithuania

Phone: +370 698 57 001

Email: lmpa@lmpa.lt; www.lmpa.lt

CEREALS

THE LITHUANIAN GRAIN PROCESSORS ASSOCIATION

Address: Gedimino av. 26,
LT-01115 Vilnius, Lithuania

Phone: +370 5 210 7100

Email: info@allgrain.lt

www.allgrain.lt

LITHUANIAN GRAIN PRODUCERS ASSOCIATION

Address: K. Donelaičio st. 2,
LT-44213 Kaunas, Lithuania

Phone: +370 623 35 978

Email: info@lga.lt

FISH

NATIONAL ASSOCIATION OF AQUACULTURE AND FISH PRODUCTS PRODUCERS

Address: S. Konarskio st. 49–611
LT-03123 Vilnius, Lithuania

Phone: +370 5 216 1626

Email: akvavyt@takas.lt

www.akvakultura.lt

BEVERAGES

ALLIANCE OF BALTIC BEVERAGE INDUSTRY

Address: Šarkų st. 25,
LT-01214 Vilnius, Lithuania

Phone: +370 698 41701

Email: info@abbi.lt; www.abbi.lt

LITHUANIAN BREWERS ASSOCIATION

Address: A. Tumėno st. 4,
LT-01109 Vilnius, Lithuania

Phone: +370 5 259 5077

Email: info@aludariai.lt; www.aludariai.lt

OTHER

LITHUANIAN CONFEDERATION OF FOOD INDUSTRIALISTS

Address: A. Vienuolio st. 8,
LT-01104 Vilnius, Lithuania

Phone: +370 687 22 559

Email: lmpk@lmpk.lt

LITHUANIAN BEEKEEPERS UNION

Address: Lazdynų st. 21,
LT-04129 Vilnius, Lithuania

Phone: +370 5 244 3476

Email: info@bitininkusajunga.lt

www.bitininkusajunga.lt

LITHUANIAN ASSOCIATION OF ORGANIC FARMS

Address: Donelaičio st. 2,
LT-44242 Kaunas, Lithuania

Phone: +370 614 08793

Email: info@ecofarms.lt; www.ecofarms.lt

LITHUANIAN VEGETABLE PRODUCERS ASSOCIATION

Address: Kauno st. 30, LT-54333 Babtai,
Kaunas district, Lithuania

Phone: +370 687 40049

Email: ldaa@ldaa.lt; www.ldaa.lt

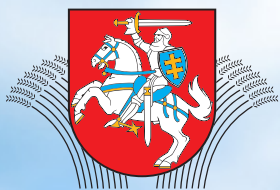
COUNTRYSIDE TOURISM ASSOCIATION

Address: K. Donelaičio st. 2-201,
LT-44213 Kaunas, Lithuania

Phone: +370 37 400 354

Email: info@atostogoskaime.lt

www.atostogoskaime.lt



**MINISTRY OF AGRICULTURE
OF THE REPUBLIC OF LITHUANIA**

**Gedimino Ave.19,
LT-01103 Vilnius, Lithuania
+370 5 239 11 11
zum@zum.lt
<http://zum.lrv.lt/en/>**

